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16 September 2009

ASX Limited
20 Bridge Street
Sydney NSW 2000

**NOTICE UNDER SECTIONS 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth)
QUEENSLAND MINING CORPORATION LIMITED**

This notice is given by Queensland Mining Corporation Limited (“QMC” or “Company”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**). QMC confirms that:

1. On 15 September 2009 QMC issued 33,364,667 fully paid ordinary shares under the various placements announced on 11 September 2009;
2. The Company issued the ordinary shares without disclosure to investors under Part 6D.2 of the Act;
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no excluded information (as that expression is defined in sections 708A(7) and 708(8) of the Act in relation to the Company.

Yours faithfully,

QUEENSLAND MINING CORPORATION LIMITED

Richard Hill
Company Secretary

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